

ITALIAN REAL ESTATE MARKET H1 2021

Take-up

on 2020



Milan 208,600 sqm + 22%

Office

Rome 72,300 sqm + 72%



Logistics

Italy 1,300,000 sqm + 56%

Prime rent

on 2020



Office

Milan 620 €/sqm p.a.

Rome 480 €/sqm p.a.



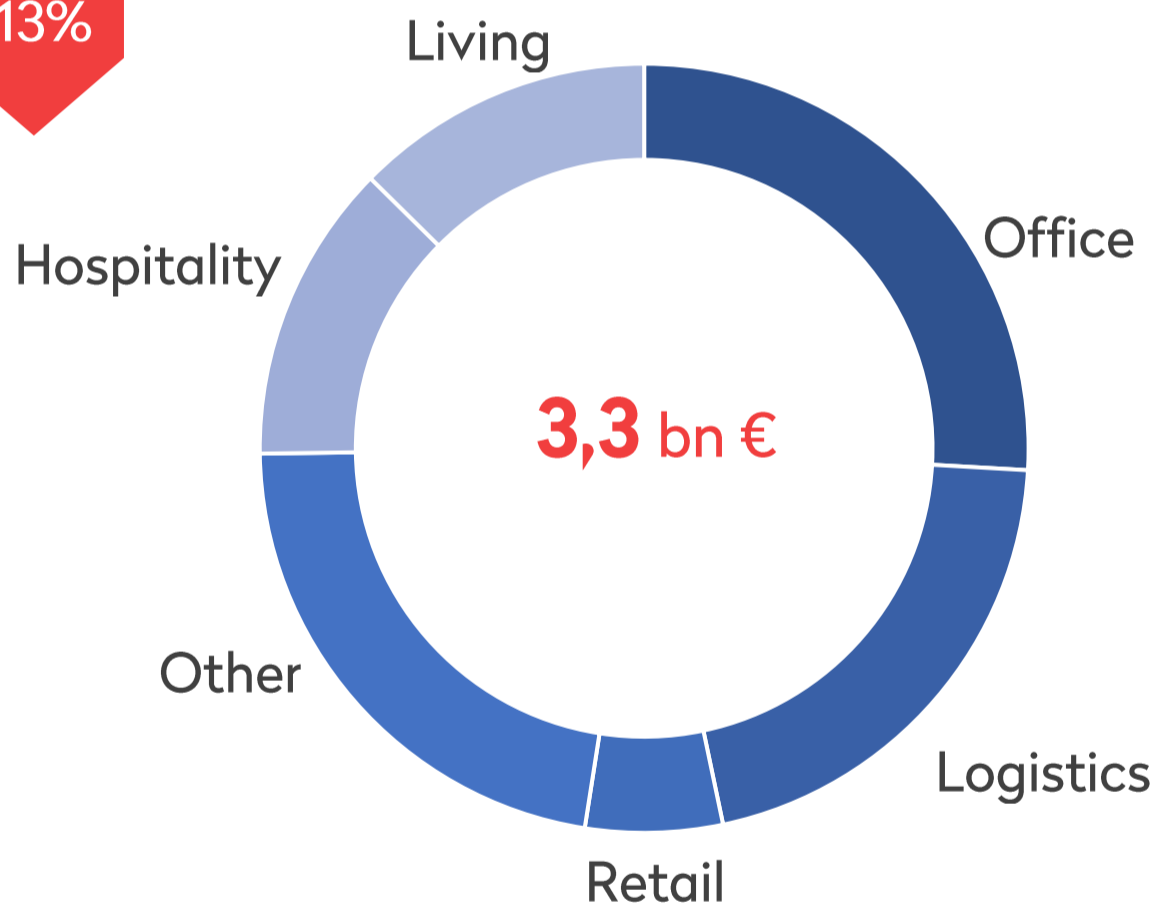
Logistics

MI 57 €/sqm p.a.

RM/BO 55 €/sqm p.a.

Investment volumes

- 13%



Office

791 mn €



Logistics

635 mn €



Retail

176 mn €



Hospitality

385 mn €



Living

385 mn €



Other

859 mn €

Data Centers, Healthcare, Telco & Mixed-use

Investment volumes

Prime net yield



Milan

1,1 bn €



Rome

175 mn €



Office

Milan 3.00%

Rome 3.75%



Logistics

Italy 4.70%